David W. Dykhouse (<u>dwdykhouse@pbwt.com</u>) PATTERSON BELKNAP WEBB & TYLER, LLP 1133 Avenue of the Americas New York, New York 10036-6710

Tel: (212) 336-2000 Fax: 9212) 336-2222

Thomas J. Flynn (<u>tflynn@larkinhoffman.com</u>) LARKIN HOFFMAN DALY & LINDGREN, LTD. 8300 Norman Center Drive, Suite 1000 Minneapolis, Minnesota 55437-1060

Tel: (952) 835-3800 Fax: (952) 896-3333

Attorneys for MOAC Mall Holding LLC

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	)	Chapter 11 Case No. 18-23538 (RDD)
SEARS HOLDINGS CORPORATION, et al.,	)	(Jointly Administered)
Debtors. <sup>1</sup>	)	

## **CERTIFICATE OF SERVICE**

I hereby certify that on August 18, 2019, a true and correct copy of the following documents were filed and served electronically via CM/ECF on all those registered to received

The Debtors in these chanter 11

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxSery, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); and Sears Brands Management Corporation (5365). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

18-23538-shl Doc 4873 Filed 08/18/19 Entered 08/18/19 16:19:43 Main Document Pg 2 of 4

notices in this case and, on August 19, 2019, via U.S. Mail on the parties listed on the attached service list, pursuant to the Amended Order Implementing Certain Notice and Case Management

Procedures [Doc. No. 405]:

1. Motion of MOAC Mall Holdings LLC's for Leave to File under Seal Its

Declaration of Louis W. Frillman in Opposition to the Proposed Assumption and Assignment of

the MOAC Lease with attached Exhibit A of the proposed order granting the same;

2. Certificate of No Objection to Motion of MOAC Mall Holdings LLC's for Leave

to File under Seal Its Declaration of Louis W. Frillman in Opposition to the Proposed

Assumption and Assignment of the MOAC Lease; and

3. Certificate of Service.

Dated: August 18, 2019 Bloomington, Minnesota /e/ Gina M. Rice

Gina M. Rice, Legal Assistant

Larkin, Hoffman, Daly & Lindgren, Ltd.

8300 Norman Center Drive

**Suite 1000** 

Minneapolis, Minnesota 55437-1060

(952) 835-3800

4847-1992-6689, v. 1

## **Service List**

Chambers of the Honorable Judge Robert D. Drain United States Bankruptcy Court Southern District of New York 300 Quarropas Street, Room 248 White Plains, New York 10601

Weil, Gotshal & Manges, LLP Attn: Ray C. Schrock, P.C.; Jacqueline Marcus, Esq.; Garret A. Fail, Esq.; and Sunny Singh, Esq. 767 Fifth Avenue New York, New York 10153 Attorneys for Debtors

Office of the United States Trustee for Region Two Attn: Paul Schwartzberg, Esq. 201 Varick Street, Suite 1006 New York, New York 10014

Skadden, Arps, Slate, Meagher & Flom, LLP Attn: Paul D. Leake, Esq.; Shana A. Elberg, Esq.; and George R. Howard, Esq. Four Times Square New York, New York 10036 Attorneys for Bank of America, N.A., administrative agent under the First Lien Credit Facility and the DIP ABL Agent

Debtors C/o Sears Holdings Corporation Attn: Stephen Sitley, Esq. and Luke J. Valentino, Esq. 3333 Beverly Road Hoffman Estates, Illinois 60179

Locke Lord, LLP Attn: Brian Raynor, Esq. 111 South Wacker Drive Chicago, Illinois 60606 Attorneys for the Pension Benefit Guaranty Corporation

Kelley, Drye & Warren, LLP Attn: Eric R. Wilson, Esq.; Benjamin D. Feder, Esq.; and T. Charlie Liu, Esq. 101 Park Avenue New York, New York 10178 Attorneys for Computershare Trust Company, N.A., as Trustee for the Second Lien PIK Notes, the Holdings Unsecured PIK Notes, and the Holdings Unsecured Notes

Seyfarth Shaw, LLP Attn: Edward M. Fox, Esq. 620 Eighth Avenue New York, New York 10018 Attorneys for the Wilmington Trust, National Association, as Indenture Trustee for the Second Lien Notes Davis, Polk & Wardell, LLP Attn: Marshall S. Huebner, Esq., and Eli J. Vonnegut, Esq. 450 Lexington Avenue New York, New York 10017 Attorneys for Citibank, N.A., as administrative agent under the Stand-Alone L/C Facility

Cleary Gottlieb
Attn: Sean A. O'Neal, Esq.
One Liberty Plaza
New York, New York 10006
Attorneys for JPP, LLC, as agent under the Second Lien Credit Facility, IP/Ground Lease Term Loan Facility, and the Consolidated Secured Loan Facility

Carter, Ledyard & Milburn, LLP Attn: James Gadsden, Esq. Two Wall Street New York, New York 10015 Attorneys for the Bank of New York Mellon Trust Company, as successor trustee for the SRAC Unsecured PIK Notes, SRAC Unsecured Notes, and the SRAC Medium Term Notes

Akin, Gump, Strauss, Hauer & Feld, LLP Attn: Philip C. Dublin, Esq.; Ira Dizengoff, Esq.; and Sara Lynne Brauner, Esq. One Bryant Park New York, New York 10036

4847-1992-6689, v. 1